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January 28 Estate Tax Legislative Update

January 1, 2010, brought some unexpected changes to the federal transfer tax system due to inaction by Congress. Each of the three transfer taxes (estate tax, gift tax and generation skipping transfer tax (GST)) are impacted in important ways.



We have summarized the current transfer tax rules, outlined the current planning environment and provided an outlook of future legislation.

[Brief Legislative Update](#) | [Detailed White Paper](#)

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